

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 29/02/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	EverChina Int'l Holdings Company Limited
Date Submitted	01 /03 / 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>N/A</u> Description	ption :		
	No. of ordinary shares	Par value (HKD)	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	<u>N/A</u>	N/A_
Balance at close of the month	N/A	N/A	N/A
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A_		<u>N/A</u>
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A

Total authorised share capital at the end of the month (*HKD*) : Nil

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	6,078,669,363	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	6,078,669,363	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	1	Movement during	the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
	Nil	Nil	Nil	Nil	Nil	Nil
2						
(/ /)	Nil	Nil	Nil	Nil	Nil	Nil
3.						
<u> (/ /)</u>	Nil	Nil	Nil	Nil	Nil	Nil
4						
	Nil	Nil	Nil	Nil	Nil	Nil
5.						
	Nil	Nil	Nil	Nil	Nil	Nil
		Total A	(Preferen	ther class)	N/A	
Total funds raised dur options (State currenc		from exercise of		N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currenc nomin value	al	Nominal v close preceding	of	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-							
							N/A	
Stock code (if listed)								
Class of shares issuable (Note 1)								
Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy)	()	/)					
<u>2.</u>		/)					
· · · · · · · · · · · · · · · · · · ·								
Ctack and (if listed)								
Stock code (if listed) Class of shares								
issuable (Note 1)								
EGM approval date (if applicable)								
(dd/mm/yyyy)	(/	/)					
3.	-							
Stock code (if listed)								
Class of shares issuable (Note 1)								
Subscription price EGM approval date								
(if applicable)		,	`					
(dd/mm/yyyy)	(/	/)					
Stock code (if listed) Class of shares								
issuable (<i>Note 1</i>) Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	(/	/)					
			-	Fotal B.	(Ordin	nary shares)	N/A	
					(Prefere	ence shares)	N/A	
					()	Other class)	N/A	

Commentilation (i.e. Commentilati	For Main Board and GEM listed issuers Shares of the Issuer which are to be Listed)							
Class and description		Currency of amount outstanding	Amoun of pr		Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		HKD		0	0	0	0	Nil
Stock code (if listed) Class of shares issuable (Note 1)				<u> </u>				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares								
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy) 4.		/ /)					
Stock code (if listed)								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)								
(dd/mm/yyyy)	_(/ /)	Тс	(Prefere	ary shares) nce shares))ther class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Ordinary shares (Note 1) 2.		
(/ /) shares (Note 1)		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		ssued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable				montin
				(Note 1)				
1.	Rights issue	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	/ ()		
				EGM approval date: (dd/mm/yyyy)	/ (/)	<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	/ (/)		
				EGM approval date: (dd/mm/yyyy)	/ (/)	<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price : State	<u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
	C	At price . currency		AGM approval date: (dd/mm/yyyy)	(/)	N/A	<u>N/A</u>
				Class of shares issuable				
			N/A	(Note 1)	(
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	/	́)		
				EGM approval date: (dd/mm/yyyy)	/ (/)	N/A	N/A

	Type of Issue		F	For Ma	in Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{N/A}}$	Issue and allotment date : (dd/mm/yyyy)	/ (/)		
			EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	/ (/)		
			EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/)		
			EGM approval date: (dd/mm/yyyy)	/ (/)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{$	Issue and allotment date : (dd/mm/yyyy)	/ (/)		
			EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	N/A

			H	For Ma	in Boa	rd and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	/ (/)		
			EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{A}}$	Issue and allotment date : (dd/mm/yyyy)	/ (/)		
		EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A	
			Total E. (Pro	eferend	e shar	ary es) <u>N/A</u> es) <u>N/A</u> ss) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>LAU CHI LOK</u>

Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.